

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

October 23, 2003

REGISTRATION NO.: 24470

BONDS ISSUED BY: Black Jack Fire Protection District

AMOUNT OF ISSUE: \$4,000,000.00 (a portion of \$12,000,000 authorized)

COUNTY: of St. Louis

DATE OF ISSUE: September 15, 2003

MONTH OF MATURITY: February

PURPOSE OF BONDS: Purchase real estate, construct, equip, and maintain fire stations, and purchase ambulances and fire protection and fire-fighting apparatus and auxiliary equipment therefor for said District

Rate of Interest	Amount	Maturity
3.800%	\$ 100,000.00	02/15/2004
3.800%	125,000.00	02/15/2005
3.800%	150,000.00	02/15/2006
3.800%	150,000.00	02/15/2007
3.800%	150,000.00	02/15/2008
3.850%	175,000.00	02/15/2009
3.050%	150,000.00	02/15/2010
3.250%	175,000.00	02/15/2011
3.400%	175,000.00	02/15/2012
3.550%	175,000.00	02/15/2013
3.650%	200,000.00	02/15/2014
3.750%	200,000.00	02/15/2015
3.900%	175,000.00	02/15/2016
4.000%	175,000.00	02/15/2017
4.100%	200,000.00	02/15/2018
4.200%	200,000.00	02/15/2019
4.250%	225,000.00	02/15/2020
4.350%	225,000.00	02/15/2021
4.450%	250,000.00	02/15/2022
4.550%	625,000.00	02/15/2023

ARE BONDS CALLABLE: Bonds maturing on and after February 15, 2014 may be redeemed on and after February 15, 2013 without premium.

BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri

INTEREST PAYABLE: February 15 and August 15

BY: BNY Trust Company of Missouri, St. Louis, Missouri

APPROVING OPINION BY: The Stolar Partnership, St. Louis, Missouri

ISSUE BOUGHT BY: UMB Bank, N.A., Kansas City, Missouri

PURCHASE PRICE: \$4,000,000.00

INTEREST RATE: 4.1044%

ASSESSED VALUATION: \$467,105,034

INDEBTEDNESS: (Including this issue) \$12,000,000

NOTICE OF ELECTION: Published two newspapers March 20 and 27, 2002

DATE OF ELECTION: April 2, 2002

ELECTION RESULTS: Yes...2,237; No...969

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Mailed to interested parties

NUMBER OF BIDS RECEIVED: Two (2)